|  |  |  |  |
| --- | --- | --- | --- |
| Certificate Number: |  | Date of Issue: |  |

**Investor Information**

|  |  |  |  |
| --- | --- | --- | --- |
| Full Name: | [Insert Full Name of Investor Here] | | |
| Address: | [Street Address] | [City] [State] | [ZIP Code] |
| Phone Number | [0X-00-XXX-XXXX] | Email Address: | [Email] |

**Investment Details**

|  |  |  |  |
| --- | --- | --- | --- |
| Investment Type: | ☐ Fixed Deposit ☐ Bonds ☐ Mutual Fund ☐ Stock ☐ Other | | |
| If Other, please specify: | | |
| Investment Amount: | [Insert Amount] | Currency: ☐ USD ☐ EUR ☐ GBP ☐ Other | [Currency] [If other please specify] |
| Date of Investment: | [Date] | Maturity Date (if applicable): |  |
| Interest Rate/Return: | [X]% | Payment Frequency: | ☐ Monthly ☐ Quarterly ☐ Annually ☐ Upon Maturity |

**Investment Account Information**

|  |  |  |  |
| --- | --- | --- | --- |
| Account Number: | [Account Number] | Investment Firm/Bank: |  |
| Branch: |  | | |

**Terms and Conditions**

This Investment Certificate certifies that the above-named investor has invested the specified amount under the terms agreed upon at the time of investment. The investment is subject to the following conditions:

1. Interest/Return: The investor will receive the interest or return as stated above, paid according to the selected frequency or upon maturity.
2. Maturity: Upon reaching the maturity date, the principal investment amount, along with any accrued interest/returns, will be disbursed to the investor.
3. Early Withdrawal: Any early withdrawal of funds may be subject to penalties or loss of interest as per the investment agreement.
4. Transferability: This certificate may or may not be transferable, subject to the terms of the investment.
5. Taxation: The investor is responsible for any taxes arising from the interest/returns received on this investment.
6. Other Conditions: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Signatures**

|  |  |  |  |
| --- | --- | --- | --- |
| Authorized Signatory: |  | Date: |  |
| Designation: |  | | |

|  |  |  |  |
| --- | --- | --- | --- |
| Investor’s Signature: |  | Date: |  |

Seal of the Issuing Institution:

[Seal Here]

Notes:

* Please retain this certificate as proof of your investment.
* For any inquiries or updates regarding your investment, please contact our office at [Phone Number] or [Email Address].